GoodSign tags – quick start

GoodSign

You can insert GoodSign fields into an existing PDF document by using [square brackets] and the following codes within the brackets.

[tag_type(?)|signer_key|default value|options]

tag_type – type of fields eg sign
signer_key – which signer when there is more than one signer
default value – used for inputs
options – key:value option list separated by commas.

SIGNATURES

Request a signature from the customer.

To adjust the signature size add xs, sm, md, lg, xl to adjust size if required.

[sign|signer1]

[signxs|signer1]

[signsm|signer1]   [signlg|signer1]

[signmd|signer1]   [signxl|signer1]

INITIALS

Request a signers initial's on the documents. This is the same as signing, except the signer will be prompted for their initials.

[in|signer1]

NAME
name is auto-populated. add extra white space to make field wider.

[name|signer1   ]

EMAIL
email is auto-populated.

[email|signer1   ]

DATE
date is auto-populated at time of signing.

[date|signer1]

INPUT — required
add an input with default text.
signer **must** enter some text

[input|signer1|your default text]

INPUT — optional, add a ? mark
signer is not required to add any
content

[input?|signer1|I can have text or be left blank]

CHECKBOX — optional, can set
state as empty or checked.
Use ✓ or "x" to set it checked

[c|signer1|✓]   [c|signer1]
[c|signer1|x]

[c*|signer1]

Signer must check box

CHECKBOX — Grouping
Create a group of checkboxes where
only 1 checkbox can be active.

Format is:
[c(group id number)|signer|checked]

For each group, you must use a
different group id. Group ID's must
be a number. eg c1, c2, c3 … c99

Pick One Option Below

Option A – [c1|signer1|x]

Option B – [c1|signer1]

Option C – [c1|signer1]

Pick Another Option Below

Option A – [c2|signer1|x]

Option B – [c2|signer1]

second group has id "2"

READ — Adding a link for reading

If you require a signer to read a page on the internet, eg a health and safety policy. Use a "read" tag which contains the link to the document you want read.

The document cannot be completed until the signer has clicked all the read links.
The link is converted into a button — if you want to change the default button text for each link, use the last argument (4) to set the default button text

Please Read Google
[read|signer1|https://www.google.com/]

[read|signer1|https://www.google.com/| Read Google]

APPROVE — Adds a large "Approve" button

This is great for an approval workflow, the contact must click the approve button, before a document can be marked as complete. This can be used with other fields, or completely on it's own. Use the 3rd argument for custom text — try to keep the text short

[approve|signer1]

[approve|signer1|Click to Confirm]

OPTIONS – 4th argument
w = width, default textfield width
l = delta left offset, default 0
t = delta top offset, default 0
s = scale, default 1
c = character width default 1. 2=2x width
font = default 'Helvetica' options are:
       'Times', 'monospace','courier'
color = hex #ff0000 or any of the 16
white, silver, gray, black, red, maroon,
yellow, olive, lime, green, aqua, teal,
blue, navy, fuchsia, purple

[input?|signer1|red and wide|w:200;color:red;]

[input?|signer1|wide spacing|c:2]

*dimensions are in points, this
document is 595.3pt wide,
851.9pt high (A4)*

TAG FIELD = FONT SIZE
The default field sizing is based
on the size of the font.

Advanced
For `sign` type fields can use the
suffix xs,sm,md,lr,xl to adjust
the signature size relative to
the font size.

[input|signer1   ]

[input|signer1|larger field   ]

XREF fields
if you only have a small space for a
field and long tag would make a mess.
use a 'xref' field. Any field that
beings with 'x' will need the full
description set in the root of your
payload json eg.

[xa]

[xb]

```
"xrefs":{
  "xsigner" : "[sign|signer1]",
  "xread":"[read|signer1|https://www.google.com]"
}
```

↑
these are images - so
they won't be replaced
if you use this
document

* these fields are actually images, so
they wont be processed if you use this
document for testing.v

NOTES – To prevent failures in processing the tags follow our guidelines below.
1. Make sure the tags do not overlap any other text.
2. *Narrow letter* spacing where individual letters overlap will fail
3. If you're having issues, changing the font could help, try a monospaced font.
Courier might work better